



## Donor Info Sheet

### 1. Donor Information

Donor's Name(s): \_\_\_\_\_

Primary Address: \_\_\_\_\_

Phone Number: Day: \_\_\_\_\_ Fax: \_\_\_\_\_

Seasonal Address: \_\_\_\_\_

Phone Number: Day: \_\_\_\_\_ Fax: \_\_\_\_\_

Applicable Dates: \_\_\_\_\_

### 2. Contribution Information

Cash Amount: \$ \_\_\_\_\_

Make checks payable to: Central Pennsylvania Community Foundation

Marketable Securities

*Name of Security Issuer*

*# of Shares*

*Approximate Value*

<i>Name of Security Issuer</i>	<i># of Shares</i>	<i>Approximate Value</i>
_____	_____	_____
_____	_____	_____

### 3. Investment Management Information

I recommend that the Fund be initially invested in the following class: (circle A, B or C)

A. Class I – Conservative

B. Class II – Moderate

C. Class III – Growth Emphasis

I also recommend the following Bank Trust Department or Registered Investment Advisor (RIA) as the custodian of the Fund:

Name (if applicable): \_\_\_\_\_

Bank/Firm: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax: \_\_\_\_\_